B 210A (Form 210A) (12/09)

IN THE UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc.

Case No. **08-13555** (SCC) (jointly administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transfere hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.	
York Select Master Fund, L.P. Name of Transferee	York Select Unit Trust Name of Transferor
Name and Address where notices to transferee should be sent:	Court Claim # (if known): 17668
York Select Master Fund, L.P. c/o York Capital Management 767 Fifth Avenue, 17 th Fl.	Amount of Claim Transferred: \$999,382.50
New York, NY 10153 Attn: Lauren Searing Yun	Date Claim Filed: 9/18/2009
Name and Address where transferee payments should be sent (if different from above):	
I declare under penalty of perjury that the information best of my knowledge and belief.	ion provided in this notice is true and correct to the
By: /s/John J. Fosina Transferee/Transferee's Agent	Date: <u>3/24/2015</u>
Penalty for making a false statement: Fine of up to \$500,000 or impris	sonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court")

Attn: Clerk

AND TO: Lehman Brothers Special Financing Inc. (the "Debtor")

Case No. 08-13555 (SCC) (Jointly Administered) (the "Case")

For value received, the adequacy and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment Agreement dated on our about the date hereof, York Select Unit Trust("Assignor") hereby unconditionally and irrevocably sells, transfers and assigns to York Select Master Fund, L.P. ("Assignee") all of its right, title, interest, claims and causes of action in and to, or arising under or in connection with, claims in the aggregate amount of \$999,382.50 (the "Claim"), as set forth in proof of claim number 17668 filed against Debtor in the Case under Chapter 11 of the Bankruptcy Code (11 U.S.C. § 101 et. seq.) (the "Bankruptcy Code") in the Bankruptcy Court.

Assignor hereby waives any objection to the transfer of the Claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring to Assignee the Claim and recognizing the Assignee as the sole owner and holder of the Claim. Assignor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Claim, and all payments or distributions of money or property in respect of the Claim, shall be delivered or made to the Assignee.

IN WITNESS WHEREOF, this Evidence of Transfer of Claim is executed on March 23, 2015.

SELLER

YORK SELECT UNIT TRUST

BUYER

YORK SELECT MASTER FUND, L.P.

Name:

Title: John J. Fo:

Chief Financial Officer

By: __ Name:

Title: John J. Fosina

Chief Financial Officer